

Form G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1	Name of the Corporate Debtor	JBF Petrochemicals Limited
2	Date of incorporation of corporate debtor	18.09.2008
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies -Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	U24290DN2008PLC000287
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Address - Survey Number 273, Village Athola, Dadra Nagar Haveli, Silvassa, DN – 396230
6	Insolvency commencement date of the corporate debtor	28.01.2022 <i>Important Notes:</i> <i>(i) Determined as per order of NCLT Ahmedabad dated 28.01.22 in CP IB 232/AHM/2018 with IA 496 of 2018</i> <i>(ii) Certified copy of the written order passed by the NCLT admitting the corporate debtor into corporate insolvency resolution process was made available on 02.02.2022</i>
7	Date of invitation of expression of interest	18.04.2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria are mentioned in the detailed Expression of Interest Process Document available on www.jbfpetrochemicals.com
9	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI https://ibbi.gov.in/legalframework/ act and further detailed in the Expression of Interest process document available on www.jbfpetrochemicals.com
10	Last date for receipt of expression of interest	03.05.2022
11	Date of issue of provisional list of prospective resolution applicants	13.05.2022
12	Last date for submission of objections to provisional list	18.05.2022
13	Date of issue of final list of prospective resolution applicants	27.05.2022
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18.05.2022
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible resolution applicants
16	Last date for submission of resolution plans	17.06.2022
17	Manner of submitting resolution plans to resolution professional	As per details contained in the request for resolution plan
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17.07.2022
19	Name and registration number of the resolution professional	Sundares Bhat IBBI/PA-001/IP-P00077/2017-18/10162
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Sundares Bhat Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 Email: sundaresbhat@bdo.in
21	Address and email to be used for correspondence with the Resolution Professional	Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 Email: IPJPL@bdo.in
22	Further Details are available at or with	On the website of the corporate debtor www.jbfpetrochemicals.com
23	Date of publication of Form G	18.04.2022

Notes:

- Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the corporate debtor's website www.jbfpetrochemicals.com and interested/existing applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.
- The advertisement is governed by the detailed terms of the EOI Process Document available on www.jbfpetrochemicals.com and in case of any inconsistency between the terms of the advertisement and the EOI Process Document, the terms of the EOI Process Document will prevail.
- This advertisement/ public announcement does not constitute and will not be deemed to constitute any commitment or any representation of the undersigned.
- The Resolution Professional reserves the right to waive/ revise/ withdraw/ alter/ suspend/ abandon/ cancel/ extend or modify the terms of the present advertisement.

Date :18.04.2022
Place: Mumbai

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited
Communications Email Address: IPJPL@bdo.in
IBBI Registration no. IBBI/PA-001/IP-P00077/2017-18/10162
IBBI Registered Email: sundaresbhat@bdo.in
IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India