

In Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code 2016

SUNDARESH BHAT Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited Communications Email Address: <u>IPJPL@bdo.in</u> Contact no.: +919920977977

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162 IBBI Registered Email: sundareshbhat@bdo.in IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India

## STRICTLY PRIVILEGED AND CONFIDENTIAL

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## FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS FOR JBF PETROCHEMICALS LIMITED AS PER REGULATION 36A (12) OF THE CIRP <u>REGULATIONS</u>

The Resolution Professional ("**RP**") of JBF Petrochemicals Limited ("**Corporate Debtor**") issued a provisional list of Eligible Prospective Resolution Applicants ("**PRAs**") on May 25, 2022, as per the provisions of Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"). The last date for submission of objections to inclusions and exclusions of the PRAs in the Provisional List of Eligible PRAs was 30 May 2022.

In accordance with Regulation 36A (12) of the CIRP Regulations, the RP is required to release the Final List of PRAs within 10 (Ten) days from the last date of receipt of objections, to the Committee of Creditors ("**CoC**").

The Final List of Eligible PRAs of the Corporate Debtor is as follows:

#	Prospective Resolution Applicant
1.	GAIL (India) Limited
2.	Indian Oil Corporation Limited (in consortium with Oil & Natural Gas Corporation
	Limited.)
3.	Jindal Poly Films Limited
4.	Jindal Power Limited
5.	HPCL-Mittal Energy Limited
6.	MCPI Private Limited
7.	Reliance Industries Limited

## Notes:

1. In case any disqualification of any PRA as per Insolvency and Bankruptcy Code, 2016, CIRP Regulations comes to the knowledge of the RP at a future date, that PRA will be accordingly disqualified. The RP reserves right to make changes to the above list based on inter-alia further documents and/or clarifications to be received from PRA's.



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2. The RP and CoC reserve the right to seek any clarification or additional information or document from PRA / EOI Applicant, at any stage of the CIRP and include an EoI Applicant in the final list even if not contained in the present list.

For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for the restricted purpose of issuing the Final list of PRAs as required under the CIRP Regulations.

Date: June 09, 2022

Sincerely,

Sd/-

SUNDARESH BHAT Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited Communications Email Address: IPJPL@bdo.in IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162 IBBI Registered Email: sundareshbhat@bdo.in IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, India