

**FIRST AMENDMENT TO THE INVITATION FOR EXPRESSION OF INTEREST FOR
JBF PETROCHEMICAL LIMITED PUBLISHED ON 18 APRIL 2022**

RELEVANT PARTICULARS		
1	Name of the corporate debtor	JBF Petrochemicals Limited
2	Date of incorporation of corporate debtor	18.09.2008
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies -Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	U24290DN2008PLC000287
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Address - Survey Number 273, Village Athola, Dadra Nagar Haveli, Silvassa, DN – 396230
6	Insolvency commencement date of the corporate debtor	28.01.2022 Important Notes: (i) Determined as per order of NCLT Ahmedabad dated 28.01.22 in CP IB 232/AHM/2018 with IA 496 of 2018 (ii) Certified copy of the written order passed by the NCLT admitting the corporate debtor into corporate insolvency resolution process was made available on 02.02.2022
7	Date of invitation of expression of interest	18.04.2022
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria are mentioned in the detailed Expression of Interest Process Document available on www.jbfpetrochemicals.com
9	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI https://ibbi.gov.in/legalframework/ act and further detailed in the Expression of Interest process document available on www.jbfpetrochemicals.com
10	Last date for receipt of expression of interest	10.05.2022 [pursuant to the first amendment dated 3 May 2022 to the Detailed Invitation for Expression of Interest for Submission of a Resolution Plan for JBF Petrochemicals Limited dated 18 April 2022 ("First Amendment to EOI Process Document")]
11	Date of issue of provisional list of prospective resolution applicants	15.05.2022 Amended pursuant to the First Amendment to EOI Process Document
12	Last date for submission of objections to provisional list applicants	20.05.2022 Amended pursuant to the First Amendment to EOI Process Document
13	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20.05.2022 Amended pursuant to the First Amendment to EOI Process Document
14	Date of issue of final list of prospective resolution applicants	30.05.2022 Amended pursuant to the First Amendment to EOI Process Document
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible resolution applicants
16	Last date for submission of resolution plans	19.06.2022 Amended pursuant to the First Amendment to EOI Process Document
17	Manner of submitting resolution plans to resolution professional	As per details contained in the request for resolution plan
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	19.07.2022
19	Name and registration number of the resolution professional	Sundares Bhat IBBI/PA-001/IP-P00077/2017-18/10162
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Sundares Bhat Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 Email: sundaresbhat@bdo.in
21	Address and email to be used for correspondence with the resolution professional	Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 Email: IPJPL@bdo.in
22	Further Details are available at or with	On the website of the corporate debtor www.jbfpetrochemicals.com
23	Date of publication of Form G	18.04.2022

Notes:

Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the corporate debtor's website www.jbfpetrochemicals.com and interested/existing applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.

All the other terms and conditions of the Advertisement shall continue to apply and in each instance in which provisions hereunder contradict or are inconsistent with the provisions of the Advertisement; the provisions of this First Amendment to Advertisement shall prevail over such inconsistent provisions in the Advertisement only to the extent of such inconsistencies. The Advertisement, this First Amendment and the EOI Process Document and the First Amendment to the EOI Process Document, for submission of EOI is governed by the terms of the EOI Process Document, which is available on www.jbfpetrochemicals.com.

Date: 03.05.2022
Place: Mumbai

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited
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