

**SECOND AMENDEMENT TO THE INVITATION FOR EXPRESSION OF INTEREST FOR JBF  
PETROCHEMICAL LIMITED PUBLISHED ON 18 APRIL 2022**

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	JBF Petrochemicals Limited
2.	Date of incorporation of corporate debtor	18.09.2008
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies -Ahmedabad
4.	Corporate identity number / limited liability identification number of corporate debtor	U24290DN2008PLC000287
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Address - Survey Number 273, Village Athola, Dadra Nagar Haveli, Silvassa, DN – 396230
6.	Insolvency commencement date of the corporate debtor	28.01.2022  <i>Important Notes:</i>  <i>(i)Determined as per order of NCLT Ahmedabad dated 28.01.22 in CP IB 232/AHM/2018 with IA 496 of 2018</i>  <i>(ii) Certified copy of the written order passed by the NCLT admitting the corporate debtor into corporate insolvency resolution process was made available on 02.02.2022</i>
7.	Date of invitation of expression of interest	18.04.2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria are mentioned in the detailed Expression of Interest Process Document available on <a href="http://www.jbfpetrochemicals.com">www.jbfpetrochemicals.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI <a href="https://ibbi.gov.in/legalframework/">https://ibbi.gov.in/legalframework/</a> act and further detailed in the Expression of Interest process document available on <a href="http://www.jbfpetrochemicals.com">www.jbfpetrochemicals.com</a>
10.	Last date for receipt of expression of interest	20.05.2022  <i>[pursuant to the second amendment dated 10 May 2022 to the Detailed Invitation for Expression of Interest for Submission of a Resolution Plan for JBF Petrochemicals Limited dated 18 April 2022 (“Second Amendment to EOI Process Document”)]</i>

11.	Date of issue of provisional list of prospective resolution applicants	25.05.2022  <i>Amended pursuant to the Second Amendment to EOI Process Document</i>
12.	Last date for submission of objections to provisional list applicants	30.05.2022  <i>Amended pursuant to the Second Amendment to EOI Process Document</i>
13.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30.05.2022  <i>Amended pursuant to the Second Amendment to EOI Process Document</i>
14.	Date of issue of final list of prospective resolution applicants	09.06.2022  <i>Amended pursuant to the Second Amendment to EOI Process Document</i>
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with eligible resolution applicants
16.	Last date for submission of resolution plans	29.06.2022  <i>Amended pursuant to the Second Amendment to EOI Process Document</i>
17.	Manner of submitting resolution plans to resolution professional	As per details contained in the request for resolution plan
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	17.07.2022
19.	Name and registration number of the resolution professional	Sundaresh Bhat IBBI/IPA-001/IP-P00077/2017-18/10162

20.	Name, Address and e-email of the resolution professional, as registered with the Board	Sundaresh Bhat  Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028  Email: <a href="mailto:sundareshbhat@bdo.in">sundareshbhat@bdo.in</a>
21.	Address and email to be used for correspondence with the resolution professional	Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North-West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028  Email: <a href="mailto:IPJPL@bdo.in">IPJPL@bdo.in</a>
22.	Further Details are available at or with	On the website of the corporate debtor <a href="http://www.jbfpetrochemicals.com">www.jbfpetrochemicals.com</a>
23.	Date of publication of Form G	18.04.2022 (First Amendment was published on May 3, 2022)

**Notes:**

Any extension in timelines / modification in the content of this advertisement will not necessarily be carried out through another advertisement, but may be notified directly on the corporate debtor's website [www.jbfpetrochemicals.com](http://www.jbfpetrochemicals.com) and interested/existing applicants should regularly visit the website to keep themselves updated regarding clarifications, modifications, amendments or extensions etc.

All the other terms and conditions of the Advertisement shall continue to apply and in each instance in which provisions hereunder contradict or are inconsistent with the provisions of the Advertisement and the First Amendment to the Advertisement; the provisions of this Second Amendment to Advertisement shall prevail over such inconsistent provisions in the Advertisement and the First Amendment to the Advertisement only to the extent of such inconsistencies. Parties are requested to refer to the Advertisement, the First Amendment to the Advertisement, Second Amendment to the Advertisement, the EOI Process Document, the First Amendment to the EOI Process Document and the Second Amendment to the EOI Process Document, for submission of EoI. The detailed terms for participation are stipulated in the EOI Process Document (amended from time to time), which is available on [www.jbfpetrochemicals.com](http://www.jbfpetrochemicals.com).

Date: 10.05.2022

Place: Mumbai

**SUNDARESH BHAT**

Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited

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