

In Corporate Insolvency Resolution Process under the
Insolvency and Bankruptcy Code 2016

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162
IBBI Registered Email: sundareshbhat@bdo.in
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Level 9, The Ruby, North West Wing, Senapati Bapat Road,
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STRICTLY PRIVILEGED AND CONFIDENTIAL

PROVISIONAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS
FOR JBF PETROCHEMICALS LIMITED AS PER REGULATION 36A (10) OF THE
CIRP REGULATIONS

The Resolution Professional (“**RP**”) of JBF Petrochemicals Limited (“**JPL / Corporate Debtor**”) published an advertisement containing Form-G for invitation for Expression of Interest (“**EoI**”) dated April 18, 2022 (as amended from time to time) governed by the detailed invitation for EoI available on the website of the Corporate Debtor.

In accordance with Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”), the Provisional List of Prospective Resolution Applicant’s (“**PRA**”) is as under:

#	Prospective Resolution Applicant
1.	GAIL (India) Limited
2.	Indian Oil Corporation Limited (in consortium with Oil & Natural Gas Corporation Limited.)
3.	Jindal Poly Films Limited
4.	Jindal Power Limited
5.	HPCL-Mittal Energy Limited
6.	MCPI Private Limited
7.	Reliance Industries Limited

Notes:

1. The above list is subject to responses to be received from EoI Applicants/ Provisional PRAs based on clarifications/ corrections/ modifications/ information sought by the RP.
 2. The RP reserves right to make changes to the above Provisional list based on inter-alia further documents and/or clarifications to be received from EoI Applicants / Provisional PRA’s.
 3. The final list of Prospective PRA shall be dependent on the said applicants addressing and
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rectifying the concerns raised by the RP and/or his representatives and communicated to the Provisional PRA.

4. The RP and Committee of Creditors ("CoC") reserve the right to seek any clarification or additional information or document from Prospective PRA / EOI Applicant, at any stage of the CIRP and include an EOI Applicant in the final list even if not contained in the present list.

Further, as per Regulation 36A (11) of CIRP Regulations, any objection to inclusion or exclusion of a Provisional PRA in the Provisional list may be made with supporting documents within 5 days from the date of issue of above Provisional list in writing to IPJPL@bdo.in i. e. by 30th May 2022.

For avoidance of doubt, it is clarified that the above information is strictly Private and Confidential and for restricted purpose of issuing the Provisional list of PRA's as required under the CIRP Regulations.

Sincerely,

Sd/-

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited

Communications Email Address: IPJPL@bdo.in

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