

Second Amendment dated May 10, 2022 to the Detailed Invitation for Expression of Interest for Submission of a Resolution Plan for JBF Petrochemicals Limited dated 18 April 2022

In regard to the captioned subject, the Resolution Professional of JBF Petrochemicals Limited, Mr. Sundaresh Bhat hereby makes the following second amendment to process document of the detailed invitation for expression of interest for Submission of a Resolution Plan for JBF Petrochemicals Limited commenced vide advertisement dated 18 April 2022 (**‘EOI Process Document’**) (amended from time to time).

- A. Vide this Second Amendment to the EOI Process Document (**‘Second Amendment’**), Clause 2.1 of Clause 2 (**“Process”**) of the EOI Process Document stands revised and all related consequent changes stand amended and replaced as set out below:

2. Process

- 2.1 The resolution process is proposed to be completed in the following stages, in accordance with the requirements under the Code:

Stage	Event	Last Date
Stage 1	Last date for submission of expression of interest	20.05.2022
Stage 2	Date of issue of provisional list of prospective resolution applicants	25.05.2022
Stage 3	Last date for submission of objections to provisional list	30.05.2022
Stage 4	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30.05.2022
Stage 5	Date of issue of final list of prospective resolution applicants	09.06.2022
Stage 6	Last date for submission of resolution plans	29.06.2022

Note: The timelines and stages stated above may be modified/extended/altere d/abandoned by the Resolution Professional, at his discretion, without incurring any liability

All the other terms and conditions of the EOI Process Document shall continue to apply and in each instance in which provisions of the Second Amendment contradict or are inconsistent with the provisions of the EOI Process Document and the first amendment to the EOI Process Document dated 03 May 2022 (**“First Amendment”**); the provisions of this Second Amendment shall prevail over such inconsistent provisions of the EOI Process Document and the First Amendment to the extent of such inconsistency, and the provisions of the EOI Process Document that are in contradiction or are inconsistent with this Second Amendment shall be deemed to be amended in accordance with this Second Amendment without any further action being necessary.

The EOI Process Document, First Amendment and Second Amendment, collectively constitute the complete EOI Process Document for corporate insolvency resolution process of JBF Petrochemicals Limited. This Second Amendment further effectively amends the advertisement dated 18 April 2022 and the first amendment to the advertisement dated 04 May, 2022 solely to the extent of Date of issue of provisional list of prospective resolution applicants, Last date for submission of objections to provisional list, Date of issue of final list of prospective resolution applicants, Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants and Last date for submission of resolution plans.

Capitalised terms used but not defined in this Amendment shall have the meaning ascribed to such terms in the EOI Process Document and the Insolvency and Bankruptcy Code, 2016.

Dated: May 10, 2022

Issued by:

SUNDARESH BHAT

Resolution Professional in the matter of CIRP of JBF Petrochemicals Limited

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